

Donation/Sponsorship Request Form



Opportunity Bank of Montana is committed to our mission to provide strong financial futures for Montanans. Gifts are evaluated based on market or executive leadership recommendations, community impact and alignment with our Charitable Contributions Guidelines. Recipients include health and human services programs and organizations, K-12 and higher education, civic and community development, and/or arts and cultural activities. Unsolicited requests will be referred to branches. Requests are regularly reviewed. Areas deemed to be less appropriate to receive funding are: organizations outside the communities the Bank serves, individuals, political campaigns, or religious organizations for religious purposes.

Date Submitted:

Event Date or Deadline:

Name of Organization:

Tax ID#:

Is your organization designated by the IRS as a 501(c)(3) nonprofit: Yes No

If you were referred by a Bank employee or Board Member, please list here (optional):

Contact Person Name and Title:

Contact Phone #:

Contact Email:

Mailing Address:

Official name and description of project, organization, or event:

Amount requested:

How will the contribution be used?

Number served by project, organization, or event:

Geographic Area Served:

Please list all the sponsor benefits associated with your project, organization, or event:

Are there Bank employee volunteer or service opportunities with your project, organization, or event: Yes No

Thank you for considering Opportunity Bank as a sponsor partner. Please feel free to attach or include any additional details or supporting documentation and send completed request form to marketing@oppbank.com.

Community Reinvestment Act/Community Development

The Community Reinvestment Act defines moderate-income as 80% of the Estimated Median Family Income. The Estimated Family Median Family Income guidelines can be found at <http://www.ffiec.gov/census/default.aspx> and looked up by county or metropolitan statistical area (MSA).

% of individuals organization provides services for qualifying as low- or moderate-income, according to FFIEC income qualification stated above, if applicable: